

# **SYSPAC**

## **Distribution**

**Inventory Control**



**Order Entry / Invoicing**



**Point Of Sale**



**Purchasing & Receiving**



**Sales Analysis**

# SYSPAC Inventory Control

- ◆ Multi-entity, multi-warehouse Inventory Control System by receipt layer, lot, and/or SKU#
- ◆ Hierarchy of codes and pricing structures with extended pricing structures available
- ◆ User defined multiple units of measure allowed per inventoried item
- ◆ Time-saving defaults and codes utilized for automatic display/calculations and general ledger distributions
- ◆ Maintain costs, retail and professional prices with comprehensive price matrix for pricing defaults
- ◆ Cross-reference inventory on category, sub-category, model, item description, or user-defined word(s)
- ◆ Unlimited lines of entry for description, technical description, and notes
- ◆ Indicate if inventory is stocked, taxable, for sale, use or other, part of a kit, etc.
- ◆ Bar code interface capability
- ◆ View inventory status by warehouse
- ◆ Quantity on hand, ordered, back ordered, committed, and date expected
- ◆ Maintain substitution information
- ◆ Serialized, non-serialized, and lot tracking available
- ◆ Economic Order Quantities (EOQ), reorder points, & lead times per warehouse
- ◆ Categorized and sub-categorized inventory
- ◆ Build kits from items in inventory
- ◆ Materials Requirements Analysis for Just In Time (JIT) inventory control
- ◆ Transaction history inquiry with complete audit trail of inventory movement
- ◆ Adjustments include quantity on hand, costs, and inventory transfers
- ◆ Purge capability
- ◆ Integrated with other SYSPAC distribution modules, SYSPAC General Ledger, and SYSPAC Accounts Receivable

- ◆ Comprehensive user reference guide
- ◆ User-friendly help screens which can be edited by the user

#### **REPORTING CAPABILITIES**

- ◆ Price list
- ◆ Quantity on hand
- ◆ Transaction report
- ◆ Layer report
- ◆ Exception report
- ◆ Inventory reconciliation report
- ◆ Physical count worksheet
- ◆ Master report
- ◆ Status report
- ◆ Warehouse transfers
- ◆ Kits
- ◆ Inventory margin by part
- ◆ Order margin by product
- ◆ Items database
  - Very comprehensive, can be customized for a given application
  - Flexible item number system
  - Description (short & long)
  - Ability to categorize the items database
  - Ability to subcategorize also
  - Maintenance of the manufacturer
  - Maintenance of the model #
  - Ability to search the item by cross-referencing any attribute in the database

# **SYSPAC Order Entry / Invoicing**

This application maintains client order records and controls in-house inventory and job costs for accurate order processing and billing.

- ◆ Multi-entity, multi-warehouse system
- ◆ Completely menu driven
- ◆ Extensive cross-referencing
- ◆ Orders and invoices automatically sequentially numbered or user assigned
- ◆ Standard order/invoice print routine requires no special form - plain paper is acceptable, allowance for customized preprinted forms
- ◆ Unlimited description lines for payment terms, shipping instructions, comments, etc.
- ◆ Time sensitive custom pricing matrix, incorporating customer types, item types, units of measure, quantities, discounts, and various pricing methods
- ◆ Many time-saving features including user defaults and automatic displays/calculations and General Ledger distributions
- ◆ Client hold status, terms, credit limit, and A/R balance displayed on order entry screen
- ◆ Point-of-sale capability
- ◆ Capability to edit and reprint orders and invoices
- ◆ Capability to detail cost adjustments prior to invoicing and detail adjustments on the invoice
- ◆ No holdup in transaction processing while waiting for freight bills, etc.
- ◆ Bill-to and ship-to information appears on invoice
- ◆ Interfaces with SYSPAC General Ledger, Accounts Receivable, Inventory, and Job Cost applications
- ◆ Allows 4 decimal place pricing and costing
- ◆ Automatic totaling of prices, costs, taxes, and freight charges
- ◆ Unlimited line items per order/invoice with paging capability
- ◆ Ability to generate one order for multiple jobs

- ◆ Conveniently add new salesmen, billing and shipping information, items in inventory, and jobs from the order screen
- ◆ Back order processing capability
- ◆ Invoice history inquiry and print option
- ◆ Order dates maintained including acknowledged, needed, shipped and invoiced
- ◆ History inquiry and purge routines
- ◆ Comprehensive user reference material
- ◆ User-friendly, user-editable help screens

#### **REPORTING CAPABILITIES**

- ◆ Orders
- ◆ Invoices
- ◆ Shipping labels
- ◆ Pick slips
- ◆ Data entry verification listings
- ◆ Posted transaction listings
- ◆ Error listings
- ◆ Invoice register
- ◆ Optional extensive sales analysis reports
- ◆ Commission report
- ◆ Back order report

# **SYSPAC Point of Sale**

- ◆ Designed with time-saving techniques for on-the-spot sales
- ◆ Notification of customer's credit limit with ability to override credit limit with the proper password
- ◆ Special notes regarding a customer can be displayed with the option of making certain messages blink, drawing additional attention to them
- ◆ Compatible with various point of sale workstations
- ◆ Will print receipt via terminal aux port if terminal is so equipped
- ◆ Computes sales tax according to the product and customer, and sales price based on customer and/or quantity purchased.
- ◆ Tracks cash receipts by check, cash, coin, and credit card
- ◆ Handles deposits, returns, discounts, and credits
- ◆ Give gift certificates & accept payment in the form of gift certificates
- ◆ Allows over the counter payments to be applied to the customer's accounts receivable balance
- ◆ Displays current customer aging on the entry screen
- ◆ Cash drawer balances and various checkout reports
- ◆ Commits inventory on-line using SKU numbers, serial numbers, and/or lot numbers
- ◆ Ability to sell merchandise which is not in inventory with unlimited remarks capability
- ◆ On-line help screens and user reference guide

# SYSPAC Purchasing

This module enables the user to create, edit, and track purchase orders utilizing the SYSPAC Address Master and SYSPAC Inventory modules.

- ◆ Multi-Entity, Multi-Department, Multi-Warehouse System
- ◆ Extensive Cross-Referencing Capability
- ◆ Unlimited Line Items per Purchase Order with Paging Capability
- ◆ Inventory Immediately Committed On-Line
- ◆ Line Item Coding either Commits the Inventory Item or Creates a Remark Line, not affecting Inventory
- ◆ Time-Saving User Defaults and Automatic Displays and Calculations are Utilized
- ◆ Ability to Edit and Reprint Purchase Orders
- ◆ Enables Ship-To Address Retrieval by Customer
- ◆ Print Standard Purchase Orders on Plain Paper; Customized Forms and Layouts Available
- ◆ Track Open Purchase Orders Easily
- ◆ Quantity Received Adjustment Capability per Line Item
- ◆ Purchase Order History Inquiry and Purge Routines
- ◆ Comprehensive User Reference Manual
- ◆ User-Friendly, User-Editable On-Line Help

## Receipts & Adjustments

- ◆ Receive All or Part of a Purchase Order
- ◆ Receipt and Purchase Order Cross-Reference
- ◆ Designate Warehouse where Received
- ◆ On-Hand Adjustment Capability
- ◆ Cost Adjustment Capability
- ◆ Automatic Update to Inventory
- ◆ Receipt Edit Listing
- ◆ Quantity On Hand Adjustment Listing
- ◆ Cost Adjustment Listing

# **SYSPAC Sales Analysis**

Extensive analysis reporting for accumulated sales information, including:

## **PERIODIC SALES ANALYSIS**

- ◆ By Customer
- ◆ By Customer with Ship To
- ◆ By Customer with Item
- ◆ By Location
- ◆ By Location with Item
- ◆ By Location with Customer-Item
- ◆ By Item
- ◆ By Item with Customer
- ◆ By Salesman
- ◆ By Salesman with Customer
- ◆ By Salesman with Item
- ◆ By Salesman with Customer-Item

## **YEARLY SALES ANALYSIS**

- ◆ Comparison by Customer
- ◆ Comparison by Customer with Ship-To
- ◆ Comparison by Customer with Item
- ◆ Comparison by Location
- ◆ Comparison by Location with Customer
- ◆ Comparison by Location with Item
- ◆ Comparison by Location with Customer-Item
- ◆ Comparison by Item
- ◆ Comparison by Item with Customer
- ◆ Comparison by Salesman with Customer
- ◆ Comparison by Salesman with Item
- ◆ Comparison by Salesman with Customer-Item

## **SALES BY DATE**

- ◆ By Customer
- ◆ By Location
- ◆ By Item
- ◆ By Salesman